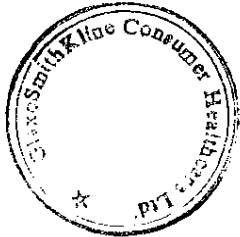


(l)(a) Statement showing Shareholding Pattern in Clause 35 - As on 30.06.2012

<b>Name of the Company : GlaxoSmithKline Consumer Healthcare Limited</b>			
<b>Scrip Code : BSE - 500676 NSE - GSKCONS, Scrip Name : GLAXOCON, Class of Security : Equity</b>			
<b>Quarter Ended: 30th June, 2012</b>			
<b>Partly Paid-up Shares :-</b>	<b>Number of partly paid-up shares</b>	<b>As a % of total number of partly paid-up shares</b>	<b>As a % of total number of shares of the Company</b>
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities :</b>	<b>Number of outstanding securities</b>	<b>As a % of total number of outstanding convertible securities</b>	<b>As a % of total number of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants :</b>	<b>Number of warrants</b>	<b>As a % of total number of warrants</b>	<b>As a % of total number of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>Rs 42,05,55,380/- (42055538 Equity Shares of Rs 10/- each)</b>		



*Securities*

Category code	Category of Shareholder	No. of share-holders	Total number of shares	Number of shares held in dematerialized	Total shareholding as a percentage of total number of shares		Share Pledged or otherwise encumbered	
					As a % of (A+B) <sup>1</sup> (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	-	-
(b)	Central Government / State Government (s)	0	0	0	0.00	0.00	-	-
(c)	Bodies Corporate	0	0	0	0.00	0.00	-	-
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(e)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub-Total (A)(1)	0	0	0	0.00	0.00	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	-	-
(b)	Bodies Corporate	1	18152243	0	43.16	43.16	-	-
(c)	Institutions	0	0	0	0.00	0.00	-	-
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(e)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub-Total (A)(2)	1	18152243	0	43.16	43.16	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	1	18152243	0	43.16	43.16	-	-
(B)	Public Shareholding <sup>3</sup>						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	136	3939634	3939474	9.37	9.37		
(b)	Financial Institutions / Banks	25	3792099	3790501	9.02	9.02		
(c)	Central Government / State Government (s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	111	5582740	5582434	13.27	13.27		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	272	13314473	13312409	31.66	31.66		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	703	4085354	3343810	9.71	9.71		
(b)	Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh.	24838	4931471	3911034	11.73	11.73		
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	55	1448059	963706	3.44	3.44		
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
	- Trusts	3	1036	1036	0.00	0.00		
	- Non-resident Indians	586	107518	103636	0.26	0.26		
	- Clearing Members	105	15384	15384	0.04	0.04		
	Sub-Total (B)(2)	26290	10588822	8338606	25.18	25.18		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	26562	23903295	21651015	56.84	56.84		
	TOTAL (A)+(B)	26563	42055538	21651015	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0		
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C)	26563	42055538	21651015	100.00	100.00		



*Summit*

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr No.	Name of the shareholder	Details of Shares held			Encumbered Shares		Details of Warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a % of grand total (VI)=(VII)/(I)*100	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	As a % of total convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	HORLUCKS LIMITED	18152243	43.16	-	-	-	-	-	-	-	43.16
	<b>TOTAL</b>	<b>18152243</b>	<b>43.16</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>43.16</b>

(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% total number of shares**

Sr No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a))	Details of Warrants	Details of convertible securities held	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital
				No. of warrants held	Number of convertible securities held	
				As a % of total number of warrants of the same class	% w.r.t total number of convertible securities of the same class	
1	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIA FUND LTD	2106101	5.01	-	-	5.01
2	LIFE INSURANCE CORPORATION OF INDIA	1894904	4.51	-	-	4.51
3	GENERAL INSURANCE CORPORATION OF INDIA	1329407	3.16	-	-	3.16
4	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	1035830	2.46	-	-	2.46
5	INTRADE PRIVATE LTD	735704	1.75	-	-	1.75
6	IDFC PREMIER EQUITY FUND	428037	1.02	-	-	1.02
	<b>TOTAL</b>	<b>7529983</b>	<b>17.90</b>	<b>-</b>	<b>-</b>	<b>17.90</b>

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% total number of shares**

Sr No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a))	Details of Warrants	Details of convertible securities held	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital
				No. of warrants	Number of convertible securities held	
				As a % of total number of warrants of the same class	% w.r.t total number of convertible securities of the same class	
1	ARISAIG PARTNERS (ASIA) PTE LTD	2106101	5.01	-	-	5.01
	<b>TOTAL</b>	<b>2106101</b>	<b>5.01</b>	<b>-</b>	<b>-</b>	<b>5.01</b>

(I)(d) **Statement showing details of locked-in shares**

Sl No.	Name of the shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares i.e., Grand Total
	- N.A. -		
	<b>TOTAL</b>		

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sl No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a))
1	- N.A. -		
	<b>TOTAL</b>		

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/ promoter group are in excess of 1% of the total number of shares**

Sl No.	Name of the DR Holder	Type of outstanding DR's (ADRs, GDRs, SDRs, etc.,)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a))
1	- N.A. -			
	<b>TOTAL</b>			



*Sumit*

(III)(a) Statement showing the Voting Pattern of shareholders, if more than one class of class of shares/securities is issued by the issuer.

Category	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights	Total Voting Rights i.e. (VI)	
		Class-Equity (III)	(IV)	(V)	(III+IV+V) (VI)	As a % of (A+B) (VII)	As a % (A+B+C) VIII
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>						
(1)	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-
(b)	Central Government / State Government (s)	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	-	-	-	-	-	-
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign)	-	-	-	-	-	-
(b)	Bodies Corporate	43.16	-	-	43.16	43.16	43.16
(c)	Institutions	-	-	-	-	-	-
(c)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>43.16</b>	-	-	<b>43.16</b>	<b>43.16</b>	<b>43.16</b>
(B)	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds / UTI	9.37	-	-	9.37	9.37	9.37
(b)	Financial Institutions / Banks	9.02	-	-	9.02	9.02	9.02
(c)	Central Government / State Government (s)	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-
(f)	Foreign Institutional Investors	13.27	-	-	13.27	13.27	13.27
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>31.66</b>	-	-	<b>31.66</b>	<b>31.66</b>	<b>31.66</b>
(2)	<b>Non-institutions</b>						
(a)	Bodies Corporate	9.71	-	-	9.71	9.71	9.71
(b)	Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh.	11.73	-	-	11.73	11.73	11.73
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	3.44	-	-	3.44	3.44	3.44
(c)	Qualified Foreign Investor	0.00	-	-	0.00	0.00	0.00
(d)	Any Other (specify)						
	- Trusts	0.00	-	-	0.00	0.00	0.00
	- Non-resident Indians	0.26	-	-	0.26	0.26	0.26
	- Clearing Members	0.40	-	-	0.40	0.40	0.40
	<b>Sub-Total (B)(2)</b>	<b>25.18</b>	-	-	<b>25.18</b>	<b>25.18</b>	<b>25.18</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>56.84</b>	-	-	<b>56.84</b>	<b>56.84</b>	<b>56.84</b>
	<b>TOTAL (A)+(B)</b>	<b>100.00</b>	-	-	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>100.00</b>	-	-	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>



*[Handwritten Signature]*