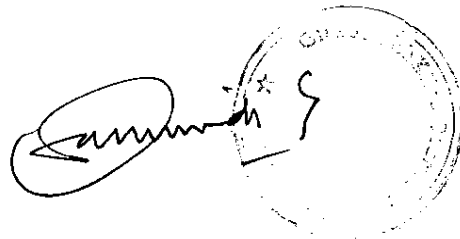


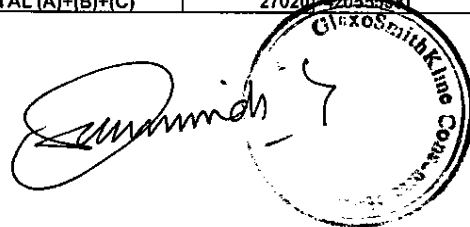
(l)(a) Statement showing Shareholding Pattern in Clause 35 - As on 31.12.2012

Name of the Company : GlaxoSmithKline Consumer Healthcare Limited
Scrip Code : BSE - 500676 NSE - GSKCONS, Scrip Name : GLAXOCON, Class of Security : Equity
Quarter Ended: 31st December, 2012

Partly Paid-up Shares :-	Number of partly paid-up shares	As a % of total number of partly paid-up shares	As a % of total number of shares of the Company
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities :	Number of outstanding securities	As a % of total number of outstanding convertible securities	As a % of total number of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants :	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company, assuming full conversion of warrants
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the Company assuming full conversion of warrants and convertible securities	Rs 42,05,55,380/- (42055538 Equity Shares of Rs 10/- each)		

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Category code	Category of Shareholder	No. of shareholders	Total number of shares	Number of shares held in dematerialized	Total shareholding as a percentage of total number of shares		Share Pledged or otherwise encumbered	
					As a % of (A+B) ¹ (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII/IV)*100
(I)	(II)	(III)	(IV)	(V)				
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	-	-
(b)	Central Government / State Government (s)	0	0	0	0.00	0.00	-	-
(c)	Bodies Corporate	0	0	0	0.00	0.00	-	-
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(e)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub-Total (A)(1)	0	0	0	0.00	0.00	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	-	-
(b)	Bodies Corporate	1	18152243	0	43.16	43.16	-	-
(c)	Institutions	0	0	0	0.00	0.00	-	-
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(e)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub-Total (A)(2)	1	18152243	0	43.16	43.16	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	1	18152243	0	43.16	43.16	-	-
(B)	Public Shareholding³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	121	3343126	3342966	7.95	7.95		
(b)	Financial Institutions / Banks	27	3421056	3419458	8.13	8.13		
(c)	Central Government / State Government (s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	141	6491047	6490741	15.43	15.43		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	289	13255229	13253165	31.52	31.52		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	786	4163296	3421862	9.90	9.90		
(b)	Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh.	25269	4912353	3917465	11.68	11.68		
(c)	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	52	1422584	971587	3.38	3.38		
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00		
	Any Other (specify)							
	- Trusts	5	1194	1194	0.00	0.00		
	- Non-resident Indians	546	104126	100244	0.25	0.25		
	- Clearing Members	72	44513	44513	0.11	0.11		
	Sub-Total (B)(2)	26730	10648066	8456865	25.32	25.32		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	27019	23903295	21710030	56.84	56.84		
	TOTAL (A)+(B)	27020	42055538	21710030	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C)	27020	42055538	21710030	100.00	100.00		



 GlaxoSmithKline Corp.

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a % of (VI)=(V)/(I)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	As a % of total convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	MORLICKS LIMITED	18152243	43.16	-	-	-	-	-	-	-	43.16
	TOTAL	18152243	43.16	-	-	-	-	-	-	-	43.16

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% total number of shares

Sr No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIAFUND LTD	2106101	5.01	-	-	-	-	5.01
2	LIFE INSURANCE CORPORATION OF INDIA	1671579	3.97	-	-	-	-	3.97
3	GENERAL INSURANCE CORPORATION OF INDIA	1301110	3.09	-	-	-	-	3.09
4	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	1168664	2.78	-	-	-	-	2.78
5	INTRADE PRIVATE LTD	735704	1.75	-	-	-	-	1.75
		6983178	16.60	-	-	-	-	16.60

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% total number of shares

Sr No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIAFUND LTD	2106101	5.01	-	-	-	-	5.01
		2106101	5.01	-	-	-	-	5.01

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(I)(d) **Statement showing details of locked-in shares**

SI No.	Name of the shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para I)(a) above)
	- N A -		
	TOTAL		

(II)(a) **Statement showing details of Depository Receipts (DRs)**

SI No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para I)(a)
1	- N A -			
	TOTAL			

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/ promoter group are in excess of 1% of the total number of shares**

SI No.	Name of the DR Holder	Type of outstanding DR's (ADRs, GDRs, SDRs, etc.,)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para I)(a)
1	- N A -			
	TOTAL			

