

Name of the Company : GlaxoSmithKline Consumer Healthcare Limited
 Scrip Code : BSE - 500676 NSE - GSKCONS, Scrip Name : GLAXOCON, Class of Security : Equity
 Quarter Ended: 31st March 2011

(I)(a) Statement showing Shareholding Pattern

| Partly Paid-up Shares :- | Number of partly paid-up shares | As a % of total number of partly paid-up shares | As a % of total number of shares of the Company |
|---|----------------------------------|--|---|
| Held by promoter/promoters group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities : | Number of outstanding securities | As a % of total number of outstanding convertible securities | As a % of total number of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/promoters group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants : | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoters group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the Company assuming full conversion of warrants and convertible securities | | | |

Signature



| Category code | Category of Shareholder | No. of shareholders | Total number of shares | Number of shares held in dematerialized | Total shareholding as a percentage of total number of shares | | Share Pledged or otherwise encumbered | |
|---------------|---|---------------------|------------------------|---|--|-------------------------|---------------------------------------|-------------------------------|
| | | | | | As a % of (A+B) ¹ (VI) | As a % of (A+B+C) (VII) | Number of shares (VIII) | As a % (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (b) | Central Government / State Government (s) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (b) | Bodies Corporate | 1 | 18152243 | 0 | 43.16 | 43.16 | - | - |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Sub-Total (A)(2) | 1 | 18152243 | 0 | 43.16 | 43.16 | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 1 | 18152243 | 0 | 43.16 | 43.16 | - | - |
| (B) | Public Shareholding³ | | | | | | NA | NA |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds / UTI | 71 | 3632708 | 3632548 | 8.64 | 8.64 | | |
| (b) | Financial Institutions / Banks | 27 | 4186878 | 4185080 | 9.96 | 9.96 | | |
| (c) | Central Government / State Government (s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 65 | 5079231 | 5078925 | 12.08 | 12.08 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 163 | 12898817 | 12896553 | 30.68 | 30.68 | | |
| (2) | Non-institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 573 | 4372205 | 3630227 | 10.40 | 10.40 | | |
| (b) | Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh | 23377 | 4982812 | 3862149 | 11.84 | 11.84 | | |
| (c) | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 58 | 1533257 | 1042848 | 3.65 | 3.65 | | |
| | Any Other (specify) | | | | | 0.00 | | |
| | - Trusts | 3 | 1037 | 1037 | 0.00 | 0.00 | | |
| | - Directors | 1 | 3 | 0 | 0.00 | 0.00 | | |
| | - Non-resident Indians | 421 | 99361 | 95479 | 0.24 | 0.24 | | |
| | - Clearing Members | 60 | 15803 | 15803 | 0.04 | 0.04 | | |
| | Sub-Total (B)(2) | 24493 | 11004478 | 8647543 | 26.16 | 26.16 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 24656 | 23903295 | 21544096 | 56.84 | 56.84 | | |
| | TOTAL (A)+(B) | 24657 | 42055538 | 21544096 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | | |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | | |
| | GRAND TOTAL (A)+(B)+(C) | 24657 | 42055538 | 21544096 | 100.00 | 100.00 | | |

Sanjay Singh



(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| SI No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise | | |
|--------|-------------------------|-------------------|-----------------------|-----------------------------|--------------------------------|---|
| | | Number | As a % of grand total | Number | As a % (VI)=(V)/(III)*100 (VI) | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII) |
| (I) | (II) | (III) | (A+B+C) (IV) | (V) | (VI) | (VII) |
| 1 | HORLICKS LIMITED | 18152243 | 43.16 | - | - | - |
| | TOTAL | 18152243 | 43.16 | - | - | - |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| SI No. | Name of the shareholder | No. of Shares | Shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------|---|----------------|--|
| 1 | ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIAFUND | 2106101 | 5.01 |
| 2 | LIFE INSURANCE CORPORATION OF INDIA | 2104373 | 5.00 |
| 3 | HDFC STANDARD LIFE INSURANCE COMPANY LIMITED | 1398068 | 3.32 |
| 4 | GENERAL INSURANCE CORPORATION OF INDIA | 1330110 | 3.16 |
| 5 | INTRADE PRIVATE LTD | 735704 | 1.75 |
| 6 | THE ORIENTAL INSURANCE COMPANY LIMITED | 439255 | 1.04 |
| 7 | IDFC PREMIER EQUITY FUND | 428037 | 1.02 |
| | TOTAL | 8541648 | 20.31 |

(I)(d) Statement showing details of locked-in shares

| SI No. | Name of the shareholder | No. of locked-in shares | Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------|-------------------------|-------------------------|--|
| | | - N A - | |
| | TOTAL | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| SI No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------|---|------------------------|--|---|
| 1 | | - N A - | | |
| | TOTAL | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

| SI No. | Name of the DR Holders | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in |
|--------|------------------------|---|--|---|
| 1 | | - N A - | | |
| | TOTAL | | | |

