February 14, 2019

Corporate Relations (Listing Department)  
The Bombay Stock Exchange Ltd.  
Stock Exchange Towers  
Dalal Street, Fort  
Mumbai - 400 023

Manager - Listing Department  
National Stock Exchange of India Ltd.  
C - 1, Block G, Exchange Plaza  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai - 400 05

Dear Sir,

Sub: Unaudited Financial Results for Quarter ended December 31, 2018

Pursuant to Regulation 33 and 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 we would like to inform you that the Board of Directors in its meeting held on Thursday, February 14, 2019, commenced at 02:00 p.m. at 25th Floor, One Horizon Centre, DLF Phase - V, Golf Course Road, Gurugram 122002 have, inter alia, considered and taken on record the Unaudited Financial Results for the Quarter ended December 31, 2018.

We are enclosing a copy of the Unaudited Financial Results for the Quarter ended December 31, 2018 along with the "Limited Review" Report, issued by the Auditors for the review done by them, for your records.

Thanking You

Yours faithfully  
For GlaxoSmithKline  
Consumer Healthcare Limited

Shanu Saksena  
Company Secretary  
M.No: FCS-9733

Encl: as above
GLAXOSMITHKLINE CONSUMER HEALTHCARE LIMITED
Regd. Office: Patiala Road, Nabal - 147 201 (Punjab).
Head Office: 24th Floor, One Horizon Centre, DLF Phase 5, Golf Course Road, Gurugram-122 002, Haryana.
Tel. No. 01765-306400; Fax No. 01765-220642

CIN: L24233PB1958PLC002257
Email ID: investor.2.co@gsk.com
Website: www.gsk-ch.in

Statement of Unaudited Results for the Quarter and nine months ended December 31, 2018

<table>
<thead>
<tr>
<th>Particulars</th>
<th>For the quarter ended</th>
<th>For the nine months ended</th>
<th>For the year ended</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>31/12/2018</td>
<td>30/09/2018</td>
<td>31/12/2017</td>
</tr>
<tr>
<td>1. Income</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a) Revenue from operations</td>
<td>11,16,82</td>
<td>12,71,09</td>
<td>10,39,35</td>
</tr>
<tr>
<td>(b) Other income</td>
<td>1,34,26</td>
<td>1,85,01</td>
<td>1,06,87</td>
</tr>
<tr>
<td>Total Income</td>
<td>12,51,08</td>
<td>13,56,10</td>
<td>11,46,22</td>
</tr>
<tr>
<td>2. Expenses</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a) Cost of materials consumed</td>
<td>3,60,46</td>
<td>3,56,10</td>
<td>3,13,71</td>
</tr>
<tr>
<td>(b) Purchase of stock-in-trade</td>
<td>35,06</td>
<td>29,17</td>
<td>34,96</td>
</tr>
<tr>
<td>(c) Changes in inventories of work-in-progress, stock-in-trade and finished goods</td>
<td>(68,36)</td>
<td>6,64</td>
<td>(26,34)</td>
</tr>
<tr>
<td>(d) Taxation</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>(e) Employee benefits expense</td>
<td>1,56,72</td>
<td>1,55,10</td>
<td>1,31,71</td>
</tr>
<tr>
<td>(f) Depreciation and amortisation expense</td>
<td>15,81</td>
<td>15,07</td>
<td>15,14</td>
</tr>
<tr>
<td>(g) Other expenses:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(i) Advertising and promotion</td>
<td>1,84,90</td>
<td>1,32,60</td>
<td>1,13,70</td>
</tr>
<tr>
<td>(ii) Others</td>
<td>2,63,54</td>
<td>7,24,71</td>
<td>7,24,90</td>
</tr>
<tr>
<td>Total Expenses</td>
<td>8,84,81</td>
<td>9,35,38</td>
<td>8,47,14</td>
</tr>
<tr>
<td>3. Profit before tax (2-3)</td>
<td>3,66,76</td>
<td>2,47,22</td>
<td>2,52,82</td>
</tr>
<tr>
<td>4. Income tax expense</td>
<td>1,23,97</td>
<td>1,50,97</td>
<td>85,18</td>
</tr>
<tr>
<td>5. Profits for the period (3-4)</td>
<td>2,42,79</td>
<td>1,96,25</td>
<td>1,67,64</td>
</tr>
</tbody>
</table>

Notes to the financial results:
1. The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on February 14, 2019 and were subjected to a Limited review by the statutory auditors.
2. The above results have been prepared in accordance with the recognition and measurement principles laid down under Indian Accounting Standard (Ind AS) -34, "Interim Financial reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
3. Effective April 01, 2018, the Company has adopted Ind AS 115 'Revenue from Contracts with Customers'. The application of Ind AS 115 did not have any material impact on the financial results of the Company.
4. Consequent to introduction of Goods and Services Tax (GST) with effect from July 01, 2017, Central Excise, Value Added Tax (VAT) etc. have been subsumed into GST. In accordance with Indian Accounting Standard, as applicable and Schedule III of the Companies Act, 2013, unlike Excise Duties, levies like GST, VAT, etc. are not part of Revenue. Accordingly, the figures for the nine months ended December 31, 2017 are not strictly relatable to current period numbers.
5. As the Company's business activity falls within a single operating segment namely "Nutrition", the disclosure requirements of Ind AS 108 "Operating segment" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, are not applicable.
6. On December 03, 2018, the Board of Directors of GlaxoSmithKline Consumer Healthcare Limited ("Company") approved a Scheme of amalgamation ("the Scheme") between the Company and Hindustan Unilever Limited ("HUL"), their respective shareholders and creditors subject to obtaining requisite regulatory and other approvals. On January 23, 2019, the Competition Commission of India (CCI) approved the proposed amalgamation. Presently, the Company is in the process of seeking other requisite approvals.

ON BEHALF OF THE BOARD OF DIRECTORS

Raveen Suri
Managing Director
DIN: 2183350

Place: Gurugram
Date: February 14, 2019
INDEPENDENT AUDITOR’S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
GlaxoSmithKline Consumer Healthcare Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of GlaxoSmithKline Consumer Healthcare Limited ("the Company"), for the quarter and nine months ended December 31, 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement, which is the responsibility of the Company’s Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity’, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm’s Registration No. 117366W/W-100018)

Manjula Banerji
Partner
(Membership No. 086423)

Gurugram, February 14, 2019